

AMEDEO AIR FOUR PLUS LIMITED (the “**Company**”)
(LSE: AA4, LEI: 21380056PDNOTWERG107)

Termination of agreement with Nimrod Capital LLP (“Nimrod”)

The Company announces that it has today entered into an agreement with Nimrod to terminate Nimrod’s appointment as sole corporate and shareholder advisor to the Company with effect from 31 January 2021 and settle outstanding matters between them (the **Termination Agreement**).

Under the Termination Agreement, the Company will make a payment of £9.45 million and issue 5,975,000 new shares to Nimrod as a complete settlement of contractual obligations to Nimrod. Nimrod has undertaken to the Company not to dispose of the said shares for a period of 12 months (subject to certain customary exceptions).

Application will be made to the London Stock Exchange for the 5,975,000 new shares to be issued to Nimrod to be admitted to the Specialist Fund Segment of the London Stock Exchange's Main Market (**Admission**). It is expected that Admission will become effective on 23 February 2021.

The Company thanks Nimrod for its contribution to the Company since its inception, and Nimrod wishes the Company well over the years to come.

This announcement contains inside information for the purposes of Article 7 of Regulation (EU) No 596/2014 on market abuse (MAR).

For further information, please contact:

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The person arranging release of this announcement on behalf of the Company is Ashley Senner of JTC Fund Solutions (Guernsey) Limited.

END OF ANNOUNCEMENT

E&OE – in transmission