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AMEDEO AIR FOUR PLUS LIMITED

Results of Extraordinary General Meeting

27 June 2016

Following the extraordinary general meeting ("**EGM**") of Amedeo Air Four Plus Limited (the "**Company**"), which was held today at the registered office of the Company, the Board is pleased to announce that the ordinary resolution put to Shareholders was passed by the requisite majority as set out below:

| Resolution | For* | | Against* | | Withheld | |
|---------------------------------|-------------|-----------------|----------|-----------------|----------|-----------------|
| | Shares | % of votes cast | Shares | % of votes cast | Shares | % of votes cast |
| Authority to acquire New Assets | 201,468,499 | 66.71% | 0 | 0% | None | |

**NB: Percentage of votes cast excludes withheld votes*

The resolution gives the Company the authority pursuant to article 3.3 of the Company's articles of incorporation to acquire two Boeing 777-300ERs, as such proposed acquisitions are more fully described in the shareholder circular published on 3 June 2016 (the "**Circular**").

As described in the Circular, the Company intends to conduct a placing programme to raise the equity capital portion of the acquisition costs of the New Assets and the Company expects to issue a prospectus in connection with the placing programme in due course.

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Important Information

*This announcement is an advertisement and not a prospectus and investors should not subscribe for or purchase any shares referred to in this announcement except on the basis of information in the prospectus to be published by the Company in due course in connection with the admission of the shares in the capital of the Company to trading on the Specialist Fund Segment of the London Stock Exchange plc (the "**Prospectus**"). Copies of the Prospectus will, following publication, be available from the Company's registered office.*

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*The Company has not been and will not be registered under the US Investment Company Act of 1940 (the "**Investment Company Act**") and, as such, holders of the Securities will not be entitled to the benefits of the Investment Company Act. No offer, sale, resale, pledge, delivery, distribution or transfer of the Securities may be made except under circumstances that will not result in the Company being required to register as an investment company under the Investment Company Act. The Securities have not been and will not be registered under the US Securities Act of 1933 (the "**Securities Act**"), or with any securities regulatory authority of any state or other jurisdiction of the United States, and may not be offered, sold, resold, pledged, delivered, distributed or transferred, directly or indirectly, into or within the United States or to, or for the account or benefit of, US persons as defined in Regulation S under the Securities Act ("**US Persons**") except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in compliance with any applicable securities laws of any state or other jurisdiction of the United States and in a manner which would not require the Company to register under the Investment Company Act. No public offering of the Securities is being made in the United States.*

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